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#REfresh

REFRESH

A YARDI BREEZE EXPERIENCE

APRIL 6-7, 2022

ACCOUNTING

Account Tree Setup	Advanced Accounts Receivable
Accounts Payable & Accounts Receivable Reporting	Bank Reconciliation Overview & Troubleshooting
Accounts Payable Overview (Breeze)	Financial Reporting Overview
Accounts Payable Overview (Breeze Premier)	General Ledger Review: Monthly & Annual Procedures
Accounts Receivable Overview (Breeze)	Management Fee Setup
Accounts Receivable Overview (Breeze Premier)	Setup & Best Practices For 1099s

AFFORDABLE HOUSING

Affordable Housing Key Features	Best Practices For Tax Credit Properties
Affordable Housing Spotlight	Home Properties Troubleshooting
Affordable Unit Transfers	Introduction To RentCafe Affordable Housing
Best Practices For Rural Development Properties	Voucher & 50059 Certification Management

BUDGETING

Budget Setup & Reporting

CANADA

Canada Taxation Review	Rent Control: Manitoba
Payment Processing Setup & Reporting For Canada	Rent Control: Ontario & British Columbia

This class list is subject to change at any time.

COMMERCIAL

Commercial Key Features

Commercial Recoveries

Commercial Reporting Overview

Commercial Spotlight

CommercialCafe Tenant Portal Overview

Lease Clauses & Options

Retail Key Features

CONDO / CO-OP / HOA

Associations Key Features

Introduction To CondoCafe Owner Portals

CONSTRUCTION

Job Cost Overview Part 1: Setup

Job Cost Overview Part 2: Transactions & Reports

ENERGY

Introduction To Utility Billing

INVESTMENT MANAGEMENT

Investment Manager: Investor Reporting & Portal

Owner Tools

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MAINTENANCE

New Feature Spotlight: Advanced Maintenance Requests

Work Order & Inspections Overview

MANUFACTURED HOUSING

Introduction To Manufactured Housing

Manufactured Housing Loan Tracking

MARKETING & LEASING

Communication Tools

Introduction To RentCafe Marketing & Leasing

CRM Setup & Queue Management

RentCafe & Blue Moon Lease Integration

Introduction To RentCafe

RentCafe Leasing Workflow

Introduction To RentCafe Chat IQ

RentCafe Website Design

NEW YORK

New York Property Management & Compliance

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PAYABLES

Bill Pay Overview

Invoice Approval Workflow Review

Full Service Invoice Processing & CHECKscan

PAYMENT PROCESSING

CHECKscan App Overview

Payment Processing Setup & Reporting

Online Payments Overview

REPORTING

Correspondence Overview

Monthly Reporting Packets

Custom & Ad Hoc Reporting

RESIDENTIAL

Deposit Interest

Prospect Lifecycle Overview (Breeze Premier)

Introduction To ResidentShield Renters Insurance

Rentable Items

Lease Editor Tool

Resident Lifecycle Overview (Breeze)

Lease Renewal Proposals

Resident Lifecycle Overview (Breeze Premier)

Leasing Specials

Residential Reporting Overview

New Property Setup Review

Residential Spotlight

Prospect Lifecycle Overview (Breeze)

ScreeningWorks Pro Best Practices

This class list is subject to change at any time.

SELF STORAGE

Introduction To Self Storage	Storage Quote-To-Tenant Workflow
Storage Delinquency & Auctions	

SETUP & ADMIN

Custom Table Setup	Toolbox Overview
Property Attribute Setup	Upgrading From Breeze To Breeze Premier
Setup Import Tool Overview	User Security Review
System Administration Best Practices	

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