

yardibreeze.com/refresh



# REFRESH

A YARDI BREEZE EXPERIENCE

#REFRESH



MARCH 17-18, 2021



## ACCOUNTING

---

1099 Setup Best Practices

---

Account Trees: Setup

---

A/P & A/R Reporting Overview

---

A/P Overview

---

A/R Advanced Functionality

A/R Overview

---

Bank Rec Overview & Troubleshooting Tips

---

Financial Reporting Overview

---

GL Functions Review/Month- & Year-End Procedures

---

Management Fees

## AFFORDABLE HOUSING

---

Affordable Key Features

---

Best Practices with Tax Credit Properties

---

RENTCafé for Affordable

**Spotlight on Affordable**

---

Voucher & 50059 Certification Management

## BUDGETING

---

Budget Functionality Review

## CANADA

---

Canadian Functionality: Introduction

---

Canadian Payment Processing Setup & Reporting Overview

Canadian Rent Control

---

Canadian Taxation



## COMMERCIAL

---

Commercial Overview

---

Commercial Recoveries

---

Commercial Reporting Overview

---

CommercialCafe Overview

Lease Clauses & Options

---

Retail Features

---

**Spotlight on Commercial**

## CONDO / CO-OP / HOA

---

Association Functionality Overview

CONDOCafé: Introduction

## CONSTRUCTION

---

Job Cost Functionality Overview Part 1:  
Setup

Job Cost Functionality Overview Part 2:  
Transactions & Reports

## ELEARNING

---

Aspire eLearning: Introduction

## ENERGY

---

Utility Billing: Introduction

## MAINTENANCE

---

Work Order & Inspections Overview

## MANUFACTURED

---

Manufactured Housing: Introduction

Manufactured Housing Loan Tracking

## MARKETING & LEASING

---

Chat IQ: Introduction

RENTCafé Marketing: Blue Moon Lease Integration

Communication Tools

RENTCafé Marketing: Leasing Workflow

CRM Setup & Queue Management

RENTCafé Marketing: Website Design

RENTCafé Marketing & Leasing

RENTCafé: Overview

## NEW YORK

---

New York Functionality

## OWNER TOOLS

---

Investment Manager: Investor Reporting & Portal

Owner Functionality



## PAYABLES

---

Bill Pay Overview

---

Full Service: Invoice Processing &  
CHECKscan

Invoice Approval Workflow

## PAYMENT PROCESSING

---

CHECKscan App Overview

---

Online Payments

Payment Processing Setup & Reporting  
Overview

## REPORTING

---

Correspondence Overview

## RESIDENTIAL

---

Leasing Specials

---

New Property Setup Review

---

Prospect Lifecycle

---

Rentable Items

---

Resident Lifecycle

Residential Reporting Overview

---

ResidentShield Renters Insurance:  
Introduction

---

ScreeningWorks Pro: Best Practices

---

**Spotlight on Residential**



## SELF STORAGE

---

RENTCafé & STORAGECafé

---

Self Storage: Introduction

Storage Delinquency & Auctions

---

Storage Quote to Tenant Workflow

## SETUP & ADMIN

---

Custom Table Setup

---

Property Attribute Setup

---

Setup Import Tool Overview

---

System Administration Best Practices

Toolbox Overview

---

Upgrading from Breeze to Breeze Premier

---

Upgrading from CLASSIC to Breeze Premier

---

User Security